



Why Does the Study Schedule Follow a Different Order than the Textbook and Study Guide?

The SeeWhy Learning study guide follows the flow of the actual textbook, but you may be wondering why the study schedule suggests you study the chapters in a different order. We're glad you noticed! The SeeWhy study program has been developed by our trainers, and has been tried-and-tested over many years. We recommend studying the chapters in the following order:

1. Ch. 7: Types of Investment Products and How They Are Traded
2. Ch. 8: Constructing Investment Portfolios
3. Ch. 10: The Modern Mutual Fund
4. Ch. 11: Conservative Mutual Fund Products
5. Ch. 12: Riskier Mutual Fund Products
6. Ch. 13: Alternative Managed Products
7. Ch. 14: Understanding Mutual Fund Performance
8. Ch. 15: Selecting a Mutual Fund
9. Ch. 16: Mutual Fund Fees and Services
10. Ch. 1: The Role of the Mutual Fund Sales Representative
11. Ch. 2: Overview of the Canadian Financial Marketplace
12. Ch. 3: Economic Principles
13. Ch. 4: Getting to know the client
14. Ch. 5: Behavioural Finance
15. Ch. 6: Tax and Retirement Planning
16. Ch. 9: Understanding Financial Statements
17. Ch. 17: Mutual Fund Dealer Regulation
18. Ch. 18: Applying Ethical Standards to What You Have Learned

Most students take the Mutual Funds course because they like investments. Learning about stocks and bonds is fun, so why not start there? Students stick to their study plan if they are enjoying what they are learning. By starting with an interesting chapter like "Types of Investment Products and How They Are Traded", students are more likely to become engaged in the course and stay committed.

Frankly, many students find chapters 1 - 4 flat-out boring. If students start with these chapters, they often lose interest and procrastinate, and by the time they get back to studying, they have forgotten much of what they learned. As an added bonus, these chapters tend to be memory based, so it makes sense to study those chapters last.

Designed for use with the **CIFC[®] Practice Exams, Flash Cards and Study Notes**
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Note: Make sure to book your IFC® exam approximately 7 weeks from the first day of study!

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	Watch the Mutual Funds Boot Camp Webinar #1 on the SeeWhy YouTube Channel Read <i>An Introduction to Mutual Funds</i> section today in the SeeWhy IFC® study guide	Read <i>Chapter 7</i> Up to the beginning of "What are Equity Securities?" section	Finish reading <i>Chapter 7</i> Do <i>Chapter 7</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 8</i> Up to the beginning of "Combining Securities in a Portfolio" section	Finish reading <i>Chapter 8</i> Do <i>Chapter 8</i> Flash Cards and Quiz Questions Review the Chapter	Review
2	Watch the Mutual Funds Boot Camp Webinar #2 on the SeeWhy YouTube Channel Read <i>Chapter 10</i>	Do <i>Chapter 10</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 11</i>	Do <i>Chapter 11</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 12</i> Do <i>Chapter 12</i> Flash Cards and Quiz Questions Review the Chapter	Review
3	Watch the Mutual Funds Boot Camp Webinar #3 on the SeeWhy YouTube Channel Read <i>Chapter 13</i> Up to the beginning of the "Exchange-Traded Funds" section	Finish reading <i>Chapter 13</i> Do <i>Chapter 13</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 14</i> Do <i>Chapter 14</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 15</i> Do <i>Chapter 15</i> Flash Cards and Quiz Questions Review the Chapter	Read <i>Chapter 16</i> Do <i>Chapter 16</i> Flash Cards and Quiz Questions Review the Chapter	Review

VERY IMPORTANT NOTE: Be sure that you make time to do the IFC® chapter assessment questions that are found in your CSI® student account. These questions will give you a sense for the style of language you will see on the real exam.

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
4	<p>Watch the Mutual Funds Boot Camp Webinar #4 on the SeeWhy YouTube Channel</p> <p>Read <i>Chapter 1</i></p> <p>Do <i>Chapter 1</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 2</i></p> <p>Do <i>Chapter 2</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 3</i></p> <p>*** BOOK YOUR IFC® EXAM DATE IF YOU HAVE NOT YET! ***</p>	<p>Do <i>Chapter 3</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 4</i></p> <p>Do <i>Chapter 4</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	Review
5	<p>Watch the Mutual Funds Boot Camp Webinar #5 on the SeeWhy YouTube Channel</p> <p>Read <i>Chapter 5</i></p> <p>Do <i>Chapter 5</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 6</i> Up to the beginning of "Registered Retirement Income Funds (RRIFs)"</p>	<p>Finish reading <i>Chapter 6</i></p> <p>Do <i>Chapter 6</i> Flash Cards</p> <p>Do <i>Chapter 6</i> Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 9</i> Up to the beginning of "Financial Statement Analysis" section</p>	<p>Finish reading <i>Chapter 9</i></p> <p>Do <i>Chapter 9</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	Review

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
6	<p>Watch the Mutual Funds Boot Camp Webinar #6 on the SeeWhy YouTube Channel</p> <p>Read <i>Chapter 17</i> Up to the beginning of "Rules for Communications with Clients" section</p>	<p>Finish reading <i>Chapter 17</i></p> <p>Do <i>Chapter 17</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>Read <i>Chapter 18</i></p> <p>Do <i>Chapter 18</i> Flash Cards and Quiz Questions</p> <p>Review the Chapter</p>	<p>REVIEW DAY!</p> <p>Re-do any SeeWhy chapter quiz questions in areas that you struggled.</p> <p>Focus on identifying your weak areas and improving them.</p> <p>Write SeeWhy IFC® Practice Exam</p>	<p>REVIEW DAY!</p> <p>Do any CSI® chapter assessment questions that you have not been able to do.</p> <p>Focus on identifying your weak areas and improving them.</p> <p>Write SeeWhy IFC® Practice Exam</p>	<p>Final Review</p>
7	<p>EXAM WEEK! EXAM WEEK! EXAM WEEK! EXAM WEEK!</p>					

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