



Why does the Study Schedule follow a Different Order than the Textbook and Study Guide?

The SeeWhy Learning study guide follows the flow of the actual textbook, but you may be wondering why the study schedule suggests you study the chapters in a different order.

We're glad you noticed! The SeeWhy study program has been developed by our trainers, and has been tried-and-tested over many years.

We recommend studying the chapters in the following order:

1. Unit 5: Types of Investments
2. Unit 6: Types of Investment Funds
3. Unit 7: Portfolio Management
4. Unit 8: Mutual Funds Administration
5. Unit 9: Retirement
6. Unit 10: Taxation
7. Unit 11: Making Recommendations
8. Unit 1: Regulatory Environment
9. Unit 2: Registrant Responsibilities
10. Unit 3: Suitability
11. Unit 4: Economic Factors and Financial Markets

Most students take the Mutual Funds course because they like investments. Learning about stocks and bonds is fun, so why not start there? Students stick to their study plan if they are enjoying what they are learning. By starting with an interesting unit like "Types of Investments", students are more likely to become engaged in the course and stay committed.

Frankly, most students find units 1 - 4 flat-out boring. If students start with these chapters, they often lose interest and procrastinate, and by the time they get back to studying, they have forgotten much of what they learned. As an added bonus, these units tend to be memory based, so it makes sense to study those chapters last.

Good luck on your exam!

The SeeWhy Learning Training Team

Designed for use with the **CIFIC[®] Practice Exams, Flash Cards and Study Notes**
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Note: Make sure to book your CIFIC[®] exam approximately 7 weeks from the first day of study!

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	Watch the Mutual Funds Boot Camp Webinar #1 on the SeeWhy YouTube Channel Read Unit 5 <i>Section 1 and 2</i> in the SeeWhy CIFIC [®] study guide	Read Unit 5 <i>Section 3</i>	Read Unit 5 <i>Sections 4</i>	Do Unit 5 Flash Cards and Quiz Questions Review the Unit	Read Unit 6 <i>Section 1 and 2</i>	Review
2	Watch the Mutual Funds Boot Camp Webinar #2 on the SeeWhy YouTube Channel Read Unit 6 <i>Sections 3, 4, 5 and 6</i>	Do Unit 6 Flash Cards and Quiz Questions Review the Unit	Read Unit 7 <i>Sections 1 and 2</i>	Read Unit 7 <i>Section 3</i>	Do Unit 7 Flash Cards and Quiz Questions Review the Unit	Review
3	Watch the Mutual Funds Boot Camp Webinar #3 on the SeeWhy YouTube Channel Read Unit 8 <i>Sections 1, 2 and 3</i>	Read Unit 8 <i>Sections 4, 5 and 6</i>	Do Unit 8 Flash Cards and Quiz Questions Review the Unit	Read Unit 9 <i>Section 1</i>	Read Unit 9 <i>Sections 2, 3 and 4</i> <i>If you are behind, take this opportunity to catch up on your studies for the next few days and ask questions!</i>	Review

VERY IMPORTANT NOTE: Be sure that you make time to do the CIFIC[®] chapter assessment questions that are found in your IFSE[®] student account. These questions will give you a sense for the style of language you will see on the real exam.

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
4	Watch the Mutual Funds Boot Camp Webinar #4 on the SeeWhy YouTube Channel Do Unit 9 Flash Cards and Quiz Questions Review the Unit	Read Unit 10 <i>Sections 1, 2 and 3</i> *** BOOK YOUR CIFIC[®] EXAM DATE IF YOU HAVE NOT YET! ***	Do Unit 10 Flash Cards and Quiz Questions Review the Unit	Read Unit 11 <i>Sections 1, 2, 3 and 4</i>	Do Unit 11 Flash Cards and Quiz Questions Review the Unit	Review
5	Watch the Mutual Funds Boot Camp Webinar #5 on the SeeWhy YouTube Channel Read Unit 1 <i>Sections 1 and 2</i>	Do Unit 1 Flash Cards and Quiz Questions Review the Unit	Read Unit 2 <i>Sections 1, 2, 3, 4 and 5</i>	Do Unit 2 Flash Cards and Quiz Questions Review the Unit	Read Unit 3 <i>Sections 1, 2, 3, 4, 5 and 6</i>	Review
6	Watch the Mutual Funds Boot Camp Webinar #6 on the SeeWhy YouTube Channel Do Unit 3 Flash Cards and Quiz Questions Review the Unit	Read Unit 4 <i>Sections 1, 2 and 3</i>	Do Unit 4 Flash Cards and Quiz Questions Review the Unit	REVIEW DAY! Re-do any SeeWhy chapter quiz questions in areas that you struggled. Focus on identifying your weak areas and improving them. Write SeeWhy CIFIC [®] Practice Exam	REVIEW DAY! Re-do any SeeWhy chapter quiz questions in areas that you struggled. Focus on identifying your weak areas and improving them. Write SeeWhy CIFIC [®] Practice Exam	Final Review

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Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
7	EXAM WEEK! EXAM WEEK! EXAM WEEK! EXAM WEEK!					

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