

VERY IMPORTANT NOTE: Be sure that you make time to do the WME® chapter "post test" questions that are found on your CSI® student page. These questions will give you a sense for the language you will see on the real exam.

Week	Monday	Tuesday	Wednesday	Thursday	Friday	Weekend
1	<p>Read SeeWhy Study Notes WME Vol. 2, Ch. 18 <i>Financial Math</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p> <p>Read KPMG Ch. 1</p>	<p>Vol. 1, Ch. 1 <i>Wealth Mgmt Today</i> and Vol. 1, Ch. 2 <i>Ethics & Wealth Mgmt</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 2</p>	<p>Vol. 1, Ch. 1 <i>Wealth Mgmt Today</i> and Vol. 1, Ch. 2 <i>Ethics & Wealth Mgmt</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p>	<p>Vol. 1, Ch. 3 <i>Understanding the Client</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 3</p>	<p>Vol. 1, Ch. 3 <i>Understanding the Client</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p>	<p>Vol. 1, Ch. 4 <i>Loans and Mortgages</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 3</p>
2	<p>Vol. 1, Ch. 4 <i>Loans and Mortgages</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p>	<p>Vol. 1, Ch. 5 <i>Family Law</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 4</p>	<p>Vol. 1, Ch. 5 <i>Family Law</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p>	<p>Vol. 1, Ch. 6 <i>Personal Risk Management</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 5</p>	<p>Vol. 1, Ch. 6 <i>Personal Risk Management</i></p> <p>Do SeeWhy Flash Cards</p> <p>Do SeeWhy and CSI® quiz questions</p>	<p>Vol. 1, Ch. 7 <i>Tax Planning</i></p> <p>Read SeeWhy Study Notes</p> <p>Read KPMG Ch. 6 and Ch. 9</p>

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3	Vol. 1, Ch. 7 <i>Tax Planning</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Vol. 1, Ch. 8 <i>Registered Plans</i> Read SeeWhy Study Notes Read KPMG Ch. 7	Vol. 1, Ch. 8 <i>Registered Plans</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Vol. 1, Ch. 9 <i>Retirement Planning</i> Read SeeWhy Study Notes Read KPMG Ch. 8 and KPMG Ch. 20	Vol. 1, Ch. 9 <i>Retirement Planning</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Notes Vol. 1, Ch. 10 <i>Annuity-based Financial Products</i> Read SeeWhy Study Read KPMG Ch. 9
4	Vol. 1, Ch. 10 <i>Annuity-based Financial Products</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Vol. 1, Ch. 11 <i>Estate Planning</i> Read SeeWhy Study Notes Read KPMG Ch. 21 and Ch. 22	Vol. 1, Ch. 11 <i>Estate Planning</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Review All Chapters from WME Vol. 1 Ensure All chapter Quiz scores are at least 90%. Read KPMG Ch. 10 and Ch. 11	Vol. 2, Ch. 12 <i>Investment Management</i> Read SeeWhy Study Notes Read KPMG Ch. 12	Vol. 2, Ch. 12 <i>Investment Management</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions

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5	Vol. 2, Ch. 13 <i>Asset Allocation</i> Read SeeWhy Study Notes Read KPMG Ch. 13	Vol. 2, Ch. 13 <i>Asset Allocation</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Vol. 2, Ch. 14 <i>Equity Securities</i> Read SeeWhy Study Notes Read KPMG Ch. 14	Vol. 2, Ch. 14 <i>Equity Securities</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Notes Vol. 2, Ch. 15 <i>Debt Securities</i> Read SeeWhy Study Notes Read KPMG Ch. 15	Vol. 2, Ch. 15 <i>Debt Securities</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions
6	Vol. 2, Ch. 16 <i>Managed Products</i> Read SeeWhy Study Notes Read KPMG Ch. 16	Vol. 2, Ch. 16 <i>Managed Products</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Vol. 2, Ch. 17 <i>Portfolio Monitoring and Evaluation</i> Read SeeWhy Study Notes Read KPMG Ch. 17	Vol. 2, Ch. 17 <i>Portfolio Monitoring and Evaluation</i> Do SeeWhy Flash Cards Do SeeWhy and CSI® quiz questions	Read KPMG Ch. 18 and Ch. 19	<p style="color: red;">Do any CSI® quiz questions that you have not yet been able to do.</p> <p style="color: red;">Focus on identifying your weak areas.</p> <p style="color: red;">Re-do all SeeWhy and CSI® quizzes on which you have not yet scored 90% or better.</p>

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7	<p>Do any CSI® quiz questions that you have not yet been able to do.</p> <p>Focus on identifying your weak areas.</p> <p>Re-do all SeeWhy and CSI® quizzes on which you have not yet scored 90% or better.</p>	<p>Do SeeWhy Randomized Practice Exam INDIVIDUALLY and CLOSED BOOK and Review, Review, Review!</p> <p>Repeat the SeeWhy randomized practice exam until you are <i>consistently</i> scoring 90% or better</p>	<p>Do SeeWhy Randomized Practice Exam INDIVIDUALLY and CLOSED BOOK and Review, Review, Review!</p> <p>Repeat the SeeWhy randomized practice exam until you are <i>consistently</i> scoring 90% or better</p>	<p>Do SeeWhy Randomized Practice Exam INDIVIDUALLY and CLOSED BOOK and Review, Review, Review!</p> <p>Repeat the SeeWhy randomized practice exam until you are <i>consistently</i> scoring 90% or better</p>	<p>WME1 Exam Day!</p> <p>(Good Luck!)</p>	
8	<p>Complete the 5 Case Studies on csi.ca</p>	<p>Read SeeWhy WME Case Studies and Case Study Exam Tips (online). Download and print out the case studies and exam tips.</p> <p>Read and complete SeeWhy WME Case Study #1.</p> <p>Read and complete SeeWhy WME Case Study #2</p>	<p>Read and complete SeeWhy WME Case Study #3.</p> <p>Read and complete SeeWhy WME Case Study #4.</p>	<p>Read and complete SeeWhy WME Case Study #5.</p> <p>Read and complete SeeWhy WME Case Study #6.</p>	<p>Review SeeWhy WME Case Studies #1 through 6.</p>	

Check your student profile on CSI.ca daily for your WME1 exam results.

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9	<p>Read and complete SeeWhy WME Case Study #7.</p> <p>Review all SeeWhy WME Case Studies.</p> <p>Focus on the learning – don't memorize the answers as exam cases will be different.</p>	<p>Review all SeeWhy WME Case Studies.</p> <p>Focus on the learning – don't memorize the answers as exam cases will be different.</p>	<p>Review all SeeWhy WME Case Studies.</p> <p>Focus on the learning – don't memorize the answers as exam cases will be different.</p>	<p>Review all SeeWhy WME Case Studies.</p> <p>Focus on the learning – don't memorize the answers as exam cases will be different.</p>	<p>WME2 Exam Day!</p> <p>(Good Luck!)</p>	