



Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	Read <i>Fundamental and Technical Analysis</i>	Do <i>Fundamental and Technical Analysis</i> Flash Cards and Quiz Questions	Read <i>Company Analysis</i>	Do <i>Company Analysis</i> Flash Cards and Quiz Questions	Read <i>Introduction to the Portfolio Approach</i>	Do <i>Introduction to the Portfolio Approach</i> Flash Cards and Quiz Questions
2	Read <i>Portfolio Management Process</i>	Do <i>Portfolio Management Process</i> Flash Cards and Quiz Questions Read <i>Fundamentals of Managed and Structured Products</i>	Read <i>Mutual Funds</i>	Do <i>Mutual Funds</i> Flash Cards and Quiz Questions	Read <i>Segregated Funds, and Other Insurance Products</i>	Do <i>Segregated Funds, and Other Insurance Products</i> Flash Cards and Quiz Questions
3	Read <i>Hedge Funds</i>	Do <i>Hedge Funds</i> Flash Cards and Quiz Questions	Read <i>Exchange Listed Managed Products</i>	Do <i>Exchange Listed Managed Products</i> Flash Cards and Quiz Questions	Read <i>Fee-Based Accounts</i>	Do <i>Fee-Based Accounts</i> Flash Cards and Quiz Questions
4	Read <i>Structured Products</i>	Do <i>Structured Deposits</i> Flash Cards and Quiz Questions	Read <i>Canadian Taxation</i>	Do <i>Canadian Taxation</i> Flash Cards and Quiz Questions	Read <i>Working with the Retail Client</i> Read <i>Working with the Institutional Client</i>	Do <i>Working with the Retail Client</i> and <i>Working with the Institutional Client</i> Flash Cards and Quiz Questions
5	Do Randomized Practice Exam again-and-again until you are scoring in the -90s	Review Any Weak Areas. Do Randomized Practice Exam again-and-again until you are scoring in the -90s	Review Any Weak Areas. Do Randomized Practice Exam again-and-again until you are scoring in the -90s	Review Any Weak Areas. Do Randomized Practice Exam again-and-again until you are scoring in the -90s	CSC® Exam 2	